

SECURITYHOLDERS RIGHTS TO DOCUMENTS

Hygrovest Limited (ASX:HGV) ("HGV" or the "Company") (ABN 91 601 236 417) is an Australian-listed specialist investment company which concentrates on producing capital growth for shareholders over the medium term from investments in listed and unlisted equities and other financial assets.

1. PURPOSE AND SCOPE

HGV publishes all material and required information on its public website and on the ASX and is committed to providing that information to securityholders in a matter which is convenient to them.

2. RIGHTS OF SECURITYHOLDERS TO CERTAIN DOCUMENTS

HGV gives notice pursuant to section 110K of the *Corporations Act 2001* (Cth) (Corporations Act) of the rights of members of the Company (Securityholders) to:

- elect to be sent (or not sent) certain documents; and/or
- make requests to be sent certain documents in physical or electronic form.

3. WHAT ARE DOCUMENTS

HGV is required or permitted to make available or send specified documents to Securityholders.,

These Documents include:

- documents that relate to a meeting of Securityholders, such as a notice of meeting or proxy or voting forms;
- HGV's Annual Reports comprising the financial report, directors' report and auditor's report for the relevant financial year;
- a section 110K notice such as this notice, unless it is published on our website; and
- any other documents prescribed by relevant regulations.

4. RIGHTS OF SECURITYHOLDERS TO ELECT OR REQUEST

4.1 Securityholders can make elections

Each Securityholder is entitled to:

- elect to be sent Documents in either physical form or electronic form; and
- elect *not* to be sent Annual Reports (and any other documents prescribed by the relevant regulations),

by notifying HGV of the election.

A Member may make an election in relation to:

- all Documents; or
- a specified class or classes of Documents.

4.2 Securityholders can make requests

In addition to any election, a Securityholder is also entitled to request that HGV send a particular Document to them in physical form or in electronic form.

5. HOW TO MAKE ELECTIONS AND REQUESTS

You can make your election and/or request by contacting our external Registry at:

Automic Registry Services

GPO Box 5193

Sydney NSW 2001

Telephone: 1300 288 664

Email: hello@automicgroup.com.au

This notice is available on the HGV website.

Investor and Media Enquiries

Announcement authorised for release to ASX by:

Jim Hallam

Chief Financial Officer and Company Secretary

E: Compsec@hygrovest.com.au

About HGV

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Important Notice

This announcement contains reference to certain intentions, expectations, future plans, strategy and prospects of HGV. Those intentions, expectations, future plans, strategy and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. The performance and operations of HGV may be influenced by a number of factors, many of which are outside the control of HGV. No representation or warranty, express or implied, is made by HGV, or any of its directors, officers, employees, advisers or agents that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved. Given the risks and uncertainties that may cause HGV's actual future results, performance or achievements to be materially different from those expected, planned or intended, recipients should not place undue reliance on these intentions, expectations, future plans, strategy and prospects. HGV does not warrant or represent that the actual results, performance or achievements will be as expected, planned or intended. Nothing in this material should be construed as either an offer to sell or a solicitation of an offer to buy or sell securities. It does not include all available information and should not be used in isolation as a basis to invest in HGV. This document does not constitute any part of any offer to sell, or the solicitation of an offer to buy, any securities in the United States or to, or for the account or benefit of any "US person" as defined in Regulation S under the US Securities Act of 1993 ("Securities Act"). HGV's shares have not been, and will not be, registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States or to any US person without being so registered or pursuant to an exemption from registration including an exemption for qualified institutional buyers.